

2016 Single Manager Awards



Staying Ahead of the Times

We invited CEO and CIO of Armstrong Investment Managers (AIM), Dr. Ana Armstrong to talk us through the techniques the firm has employed to achieve its current success.



GENERALI
INVESTMENTS

Commanding Respect

Generali Investments, the main asset manager of Generali insurance group, was voted as the best asset manager in 2016. We profile the firm and explore its main strengths.



OLDMUTUAL Incrementum
INVESTMENT GROUP

Liechtenstein



investorReview Single Manager Awards



Best Long-Term Growth Fund (5 Years): Luxembourg Life Fund & Most Holistic Fund Manager 2016 - Luxembourg



Carlisle Management Company SCA specializes in open-ended investment funds and related private equity fund transactions within the alternative asset sector, particularly life settlements. We invited Jose Garcia, CEO, to talk us through the company and its single managed funds.

Carlisle is a holistic investment and fund manager, assuming a wide range of tasks over the entire life cycle of each investment the firm manages. Carlisle Management is based in Luxembourg, where it established its headquarters and fund domicile due to the country's reputation as home to one of the world's most stringent, largest and well-regulated financial systems in the alternative asset industry.

Bringing together a team of senior executives that represent over five decades of experience within their focused sectors, the firm has experienced exponential growth since its inception, quickly garnering a reputation as a market leader and a pioneer for investment solutions within the life settlements space. Over the years, Carlisle has diligently strived to provide a wide variety of clients, with access to insurance-linked investment strategies by offering intelligent alternative fund management solutions designed to work with a wide array of institutions, corporations, pension funds and high-net-worth individuals. Jose outlines the reason why the firm chooses to offer single managed funds.

"Alternative specific strategy funds allow us to dedicate 100% of our efforts on remaining at the forefront of our respective asset class. Rapidly changing regulation and technology as well as the evolution of the asset class itself requires time, constant attention and commitment. To ensure our place as industry leaders, we choose to specialize with a singular focus."

As a concluding comment Jose explains that it is the firm's drive and focus which sets it apart from its competitors.

"While many financial institutions try to provide many disparate services, we believe that having a tireless focus is the right strategy. Carlisle has developed, initiated, distributed and managed yield-oriented and tax optimized investments specifically for institutional investors and financial intermediaries in the life settlement sector. We constantly think about our clients and how we can better serve and respond to their changing needs in today's investment landscape.

"As the demand for market neutral life settlement funds continues to increase, so does our product portfolio. As a holistic fund and asset manager, Carlisle is constantly monitoring economic conditions, market and sector developments as well as regulatory changes in order to continue at the forefront of our industry and provide our investors with investment strategies that perform in all market conditions."

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